



WS Stakeholder Pension Scheme

Transfer Out – Receiving Scheme Declaration Form

As the scheme nominated to receive a transfer from a member of the WS Stakeholder Pension Scheme, please complete the relevant sections of this declaration form and return to Waystone Management (UK) Limited.

1. Customer Details

Customer name	<input type="text"/>															
Address	<input type="text"/>															
	Postcode															
Date of birth	<table border="1"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table>	D	D	M	M	Y	Y	Y	Y							
D	D	M	M	Y	Y	Y	Y									
National Insurance number	<table border="1"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>															
Plan number	<table border="1"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>															

2. Receiving Scheme Details

Full name of scheme	<input type="text"/>
Scheme address	<input type="text"/>
	Postcode
HMRC registration number	<input type="text"/>

3. Receiving Scheme Bank Details

Name of bank

Address

Postcode

Account name

Bank account number

Bank sort code

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4. Receiving Scheme Undertaking

We undertake that the receiving scheme is:

a) Occupational Scheme

b) Personal Pension/Stakeholder Scheme

c) Self Invested Personal Pension (SIPP)

d) Other (please specify)

5. Declaration by Receiving Scheme

We declare and confirm that:

- a. The receiving scheme is registered with HMRC;
- b. The transfer is a recognised transfer;
- c. We will not take any action or omit to take any action which would result in an unauthorised payment being made;
- d. We will only use the transferred pension benefits to provide pension benefits; and
- e. This declaration is true and correct.

We agree and acknowledge that:

- a. We will not take any action of any kind, and we can have no claim or right of action, against Waystone Management (UK) Limited in connection with the transfer; and
- b. Waystone Management (UK) Limited has no liability (actual or contingent) in respect of the transferred benefits.

Signature

Date

D	D	M	M	Y	Y	Y	Y
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Company

Position

Please return this form to:

Waystone Management (UK) Limited
PO Box 5246
Aspect House
63 Spencer Road
Lancing
BN99 9GP