

# WS Stakeholder Pension Scheme Transfer Out – Receiving Scheme Declaration Form

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As the scheme nominated to receive a transfer from a member of the WS Stakeholder Pension Scheme, please complete the relevant sections of this declaration form and return to Waystone Management (UK) Limited.

## 1. Customer Details

Customer name														
Address														
									Po	ostc	ode			
Date of birth	D	D	Μ	Μ	Y	Y	Y	Y						
National Insurance number														
Plan number														

## 2. Receiving Scheme Details

Full name of scheme	
Scheme address	
	Postcode
HMRC registration number	

# 3. Receiving Scheme Bank Details

Name of bank					
Address					
	Postcode				
Account name					
Bank account number					
Bank sort code					
4. Receiving Scheme Undertaking We undertake that the receiving scheme is:					
a) Occupational Scheme					
b) Personal Pension/Stakehold	er Scheme				
c) Self Invested Personal Pensi	on (SIPP)				
d) Other (please specify)					



## 5. Declaration by Receiving Scheme

### We declare and confirm that:

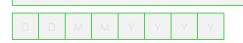
- a. The receiving scheme is registered with HMRC;
- b. The transfer is a recognised transfer;
- c. We will not take any action or omit to take any action which would result in an unauthorised payment being made;
- d. We will only use the transferred pension benefits to provide pension benefits; and
- e. This declaration is true and correct.

#### We agree and acknowledge that:

- a. We will not take any action of any kind, and we can have no claim or right of action, against Waystone Management (UK) Limited in connection with the transfer; and
- b. Waystone Management (UK) Limited has no liability (actual or contingent) in respect of the transferred benefits.

Signature

Date



Company

Position

Please return this form to:

Waystone Management (UK) Limited PO Box 5246 Aspect House 63 Spencer Road Lancing BN99 9GP

Waystone Management (UK) Limited (WMUK) is authorised and regulated by the Financial Conduct Authority. Registered Office 3rd Floor Central Square, 29 Wellington Street, Leeds, United Kingdom, LS1 4DL. WMUK is a wholly owned subsidiary of Waystone Centralised Services (IE) Limited and is registered in England and Wales with registered no. 03692681. Telephone 0345 055 0606. Calls may be monitored and/or recorded to protect both you and us and help us with our training. Registered in England and Wales with registered no. 03692681 www.waystone.com

