

WS Stakeholder Pension Scheme

Transfer out - Receiving scheme declaration form

As the scheme nominated to receive a transfer from a member of the WS Stakeholder Pension Scheme, please complete the relevant sections of this declaration form and return to Waystone Management (UK) Limited.

1. CUSTOMER DETAILS

Customer's Name	<input type="text" value="[Title] [Initials] [Surname]"/>
Address	<input type="text" value="[Customer's Address]"/> <input type="text" value="Postcode [Customer's Postcode]"/>
Date of Birth	<input type="text" value="DD/YY/MMMM"/>
National Insurance Number	<input type="text" value="NINO"/>
Plan Number	<input type="text" value="[Plan number]"/>

2. RECEIVING SCHEME DETAILS

Full name of scheme	<input type="text"/>
Scheme address	<input type="text"/> <input type="text" value="Postcode"/>
HMRC Registration Number	<input type="text"/>

3. RECEIVING SCHEME BANK DETAILS

Name of bank

Address

Postcode

Account Name

Bank account number

Bank sort code

4. RECEIVING SCHEME UNDERTAKING

We undertake that the receiving scheme is:

a) Occupational Scheme

b) Personal Pension / Stakeholder Scheme

c) Self Invested Personal Pension (SIPP)

d) Other (Please specify)

5. DECLARATION BY RECEIVING SCHEME

We declare and confirm that:

- a) The receiving scheme is registered with HMRC;
- b) The transfer is a recognised transfer;
- c) We will not take any action or omit to take any action which would result in an unauthorised payment being made;
- d) We will only use the transferred pension benefits to provide pension benefits; and
- e) This declaration is true and correct.

We agree and acknowledge that:

- a) We will not take any action of any kind, and we can have no claim or right of action, against Waystone Management (UK) Limited in connection with the transfer; and
- b) Waystone Management (UK) Limited has no liability (actual or contingent) in respect of the transferred benefits.

Signature

Date

D	D	M	M	Y	Y	Y	Y
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Company

Position

Please return this form to:

Waystone Management (UK) Limited
PO Box 5246
Aspect House
63 Spencer Road
Lancing
BN99 9GP